Contoso Testing Information

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## About App

Contoso is an PaaS/SaaS in cloud platform who transfers data between E-commerce, ERP, CRM, marketplace, mail automation platforms and shipping platforms. Contoso allows automatic transfer between connected platforms, through its workflows. Users can activate and deactivate workflows with just a click after they connect to platforms, they are interested in.

## Feature list

Contoso Ecommerce Manager:

1. Connects ecommerce, ERP, marketplace, and shipping platforms
2. Allows automatic data transfer between platforms
3. Sends notices to Teams channels
4. The copy of orders by platform A to platform B can be approved or disapproved by cards on the Teams channel.

## Installation

Search the app “Contoso” between apps built for your organization and install it. (Specify if there are any steps to follow for installing the app).

### Login credentials

Users need a Contoso subscription to use the app “Contoso”. Users can buy a subscription through the link in the info section.

Your credentials to test Contoso app:

User#1

* + email: xxxxxxxxxx@contoso.com
  + password: xxxxxxxxxxx

User#2

* + email: xxxxxxxxxx@contoso.com
  + password: xxxxxxxxxxx

### Steps

To use Contoso, users must connect to at least 2 platforms. Contoso needs platform A and platform B to transfer data. They can find instructions to complete the form visiting our guides online here: <https://www.xxxxxxxxxx.com/guide/>

On the first login, users will have to authorize the App Contoso Manager to access the information shown on the pop-up. After that, users will find Microsoft 365 already connected.

#### Step 1: Connect to platform A

To connect to a platform, users must choose platform A from the list. Steps to test this feature:

* 1. In Apps, click on Connect a new app.
  2. Choose the app you want to connect with (choose: “Platform A”)
  3. Complete the form with the info required.
  4. Users can find info (i.e., API key, token, URL, secret key, client ID) required by different apps in our online guide
  5. Click on Verify and save.

#### Step 2: Connect to platform B

To connect to a platform, users must choose platform A from the list. Steps to test this feature:

1. In Apps, click on Connect a new app.
2. Choose the app you want to connect with (choose: “Platform A”)
3. Complete the form with the info required.
4. Users can find info (i.e., API key, token, URL, secret key, client ID) required by different apps in our online guide
5. Click on Verify and save.

## App Functionality

Workflows are automations that allow several tasks to be repeated automatically, every time a trigger starts (i.e.: get an order by platform A).

2 workflows are available in Contoso

### Workflow 1: Copy items from platform A to platform B

This workflow requires platform A and platform B to work.

This workflow copies all items and products from platform A to platform B

Steps for workflow 1: (**Provide screen shots**)

* Activate the workflow using the toggle
* Look at products already uploaded on platform A, by clicking on “products” Tab

Wait for automatic sync. After 15 minutes check your platform B to find the products

### Workflow 2: Copy orders from platform B to platform A

This workflow requires platform A and platform B to work.

The workflow copies new orders from platform A to platform B connected. Please note you must activate Workflow 1 to activate this Workflow.

Steps for workflow 2: (**Provide screen shots**)

* Activate the workflow using the toggle
* Make an order on platform A (You must buy one of the products copied with Workflow #1, to complete this Workflow). Go to Link: [**https://xxxxxx.com**](https://xxxxxx.com) and select the product to add to the cart
* Choose a product and add it to the cart (You must buy one of the products copied from platform A with Workflow #1, to complete this Workflow)
* Complete your order

Wait for automatic sync: Contoso will automatically copy this order to your platform B. After 15 minutes check platform A to find the order

**Note: you must activate workflow 1 to activate workflow 2.**

## Demo video

**<Link>**